



Home for the liberal religious spirit

Reverend Kathryn Bert, Minister

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Thank you for choosing to leave a bequest to our church! By doing this you are helping to ensure the longevity and success of UUCV. Please fill out this form to let us know your wishes for the use of your bequest. If you don't specify, your bequest will be entered as 50% Endowment—grant process and 50% donation to UUCV (see explanations below). You may change that at any time by submitting a new form or making a request in writing.

Donation to UUCV. This will be used as the UUCV Board sees fit. Unlike an Endowment bequest, this money may not remain to accrue gains, it may be spent in its entirety.

Endowment—Option 1: Earnings to be spent as designated by the UUCV Board of Trustees.

Endowment—Option 2: Earnings to be expended through the grant process administered by the Endowment Trustees.

When you direct your bequest to the Endowment Fund, the principal (the amount of your bequest) will remain in the fund, and only the earnings, as specified in the UUCV Bylaws and the Endowment Policy Statement, will be used. UUCV Bylaws (Article XIV Section 3, part d) allow for expenditure of up to one half of the Endowment principal if the congregation so votes. This has never happened in the entire history of the UUCV Endowment fund.

UUCV BEQUEST FORM

Please direct my bequest to the Unitarian Universalist Church of Vancouver (UUCV) as specified below. The percentages must add up to 100%.

Donation to UUCV ____% Endowment, Option 1 ____% Endowment, Option 2 ____%

If I chose Endowment, I would like to be remembered with a leaf on the Legacy Tree.

YES, engraved with our name(s) _____
 NO, thank you. I prefer this gift to be anonymous.

Signature: _____ Date: _____

Print name: _____

Please return to: UUCV Endowment Fund, P.O. Box 1621, Vancouver WA 98668-1621, or to the Endowment Fund mailbox in the church office.